

PCTWORLD INTELLECTUAL PROPERTY ORGANIZATION
International Bureau

INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

(51) International Patent Classification ⁶ : G01N 33/533	A1	(11) International Publication Number: WO 98/39654
		(43) International Publication Date: 11 September 1998 (11.09.98)

(21) International Application Number: PCT/EP98/01287

(22) International Filing Date: 28 February 1998 (28.02.98)

(30) Priority Data:

97200615.9 3 March 1997 (03.03.97) EP

(34) Countries for which the regional or
international application was filed: NL et al.

60/042,354 24 March 1997 (24.03.97) US

(71) Applicant (for all designated States except US): AKZO NOBEL
N.V. [NL/NL]; Velperweg 76, NL-6824 BM Arnhem (NL).

(72) Inventor; and

(75) Inventor/Applicant (for US only): HOFSTRAAT, Johannes,
Willem [NL/NL]; Marjoleinveld 4, NL-7006 VG Doetinchem (NL).(74) Agent: SCHALKWIJK, Pieter, Cornelis; Akzo Nobel N.V.,
Patent Dept. (Dept. APTA), P.O. Box 9300, NL-6800 SB
Arnhem (NL).(81) Designated States: AL, AM, AT, AU, AZ, BA, BB, BG, BR,
BY, CA, CH, CN, CU, CZ, DE, DK, EE, ES, FI, GB, GE,
GH, GM, GW, HU, ID, IL, IS, JP, KE, KG, KP, KR, KZ,
LC, LK, LR, LS, LT, LU, LV, MD, MG, MK, MN, MW,
MX, NO, NZ, PL, PT, RO, RU, SD, SE, SG, SI, SK, SL,
TJ, TM, TR, TT, UA, UG, US, UZ, VN, YU, ZW, ARIPO
patent (GH, GM, KE, LS, MW, SD, SZ, UG, ZW), Eurasian
patent (AM, AZ, BY, KG, KZ, MD, RU, TJ, TM), European
patent (AT, BE, CH, DE, DK, ES, FI, FR, GB, GR, IE, IT,
LU, MC, NL, PT, SE), OAPI patent (BF, BJ, CF, CG, CI,
CM, GA, GN, ML, MR, NE, SN, TD, TG).**Published***With international search report.**Before the expiration of the time limit for amending the
claims and to be republished in the event of the receipt of
amendments.*

(54) Title: DIAGNOSTIC NEODYMIUM(III), YTTERBIUM(III), OR ERBIUM(III) ION-LIGAND COMPLEXES

(57) Abstract

The invention relates to a method for detection of an analyte in a test sample by a specific binding reaction among the analyte, a specific binding partner for the analyte, and an (immuno)reactant provided with a label, characterized in that the label is a lanthanide ion-ligand complex wherein the lanthanide ion is neodymium(III) ion (Nd³⁺), ytterbium(III) ion (Yb³⁺), or erbium(III) ion (Er³⁺) and the ligand comprises or is in contact with a sensitizing moiety which absorbs in the 400-1000 nm region, and preferably in the 400-800 nm region. Further, a diagnostic kit is disclosed as well as a method of detecting an analyte in a matrix of biomedical interest through an oligonucleotide, an antigen, or an antibody attached to a material, preferably core-shell latex or with specific binding sites wherein the antigen or antibody is labeled with the lanthanide ion-ligand complex and brought into contact with the analyte, after which the analyte with the lanthanide-ion complex is immobilized on the material, and, optionally, residual lanthanide-ion complex is removed, after which the sample obtained is irradiated with light in the 400-1000 nm region, and the emitted light from said sample is detected if said analyte is present in the matrix of biomedical interest.

FOR THE PURPOSES OF INFORMATION ONLY

Codes used to identify States party to the PCT on the front pages of pamphlets publishing international applications under the PCT.

AL	Albania	ES	Spain	LS	Lesotho	SI	Slovenia
AM	Armenia	FI	Finland	LT	Lithuania	SK	Slovakia
AT	Austria	FR	France	LU	Luxembourg	SN	Senegal
AU	Australia	GA	Gabon	LV	Latvia	SZ	Swaziland
AZ	Azerbaijan	GB	United Kingdom	MC	Monaco	TD	Chad
BA	Bosnia and Herzegovina	GE	Georgia	MD	Republic of Moldova	TG	Togo
BB	Barbados	GH	Ghana	MG	Madagascar	TJ	Tajikistan
BE	Belgium	GN	Guinea	MK	The former Yugoslav Republic of Macedonia	TM	Turkmenistan
BF	Burkina Faso	GR	Greece	ML	Mali	TR	Turkey
BG	Bulgaria	HU	Hungary	MN	Mongolia	TT	Trinidad and Tobago
BJ	Benin	IE	Ireland	MR	Mauritania	UA	Ukraine
BR	Brazil	IL	Israel	MW	Malawi	UG	Uganda
BY	Belarus	IS	Iceland	MX	Mexico	US	United States of America
CA	Canada	IT	Italy	NE	Niger	UZ	Uzbekistan
CF	Central African Republic	JP	Japan	NL	Netherlands	VN	Viet Nam
CG	Congo	KE	Kenya	NO	Norway	YU	Yugoslavia
CH	Switzerland	KG	Kyrgyzstan	NZ	New Zealand	ZW	Zimbabwe
CI	Côte d'Ivoire	KP	Democratic People's Republic of Korea	PL	Poland		
CM	Cameroon	KR	Republic of Korea	PT	Portugal		
CN	China	KZ	Kazakhstan	RO	Romania		
CU	Cuba	LC	Saint Lucia	RU	Russian Federation		
CZ	Czech Republic	LI	Liechtenstein	SD	Sudan		
DE	Germany	LK	Sri Lanka	SE	Sweden		
DK	Denmark	LR	Liberia	SG	Singapore		
EE	Estonia						

DIAGNOSTIC NEODYMIUM(III), YTTERBIUM(III), OR ERBIUM(III) ION-LIGAND COMPLEXES

5

The invention pertains to lanthanide ion-ligand complexes, in particular to neodymium(III) ion (Nd^{3+}), ytterbium(III) ion (Yb^{3+}), or erbium(III) ion (Er^{3+}) ligand complexes, to the use of said lanthanide ion-ligand complexes for the manufacture of a diagnostic kit, to a diagnostic kit comprising the same, and to a method of detecting an analyte in a matrix of biomedical interest.

10

The use of metal chelates as luminescent probes is well-known in the art, and the use of such probes for diagnostic purposes has recently been commercialized, while the state of the art of the technique has been reviewed by P.G. Sammes and G. Yahoglu in Natural Product Reports, Vol. 13, pp. 1-28 (1996). Europium and terbium ions (Eu(III) and Tb(III) , respectively), both members of the rare-earth lanthanide metals, are very suitable as luminescent probes because of their long-lived luminescence, which allows for interference-free detection. By using a time delay between excitation pulse and detection optimized for the rare-earth ion, short-lived scatter and background luminescence from the matrix can be effectively removed. Since the absorption coefficients of rare-earth ions are extremely low ($1\text{-}10 \text{ l.mole}^{-1}\text{.cm}^{-1}$) direct excitation is very inefficient. In general, excitation therefore requires the aid of a chromophore as sensitizer. For Tb(III) and Eu(III) ions, which emit in the visible part of the spectrum, sensitizers requiring UV excitation have to be applied as a result of energy constraints (the triplet state of the sensitizer should be at least 1000 cm^{-1} above the accepting state of the lanthanide ion). The other lanthanides in chelated forms in solution which exhibit luminescence in the visible part of the spectrum are gadolinium, samarium, and dysprosium ions. The other members of the lanthanide metals are considered to be unsuitable as luminescent probes because they have much smaller gaps between the

15

20

25

30

excited states and the ground state. When used as a luminescent probe, the lanthanides are coordinated to form complexes with ligands, which complexes often are unstable in aqueous solutions.

Attempts have been made to obtain stable chelates of Eu(III) and Tb(III) ions, for instance, as disclosed in WO 96/00901 wherein complexes of Eu(III) and Tb(III) ions with polynuclear heterocyclic aromatic compounds are described. These chelate-lanthanide complexes may be applied as labels or probes for diagnostics, and are capable of intense luminescence in the visible region. A drawback to these Eu(III) and Tb(III) ion-chelates, however, is the need to sensitize them at a relatively short wavelength (UV or near-UV), which requires expensive lasers. Moreover, the excitation energy used regularly interferes with the biological material which is used for diagnostic purposes, which more often than not is sensitive to light of the UV region. Further it is of advantage to have a metal ion which exhibits a long lifetime in the excited state, which requires minimization of quenching and back-transfer.

In Russian patent applications SU 1340087 and SU 1621720 ytterbium porphyrin complexes have been disclosed, which are used to enhance the contrast coefficient in *in vivo* luminescent investigations of malignant tissues in animals. These complexes are not suitable as diagnostic assays for detection of specific analytes, because they do not contain an (immuno)-reactant for attachment to said analyte. Further, these complexes are hardly soluble and have poor stability in water.

It has now been found that when a lanthanide ion-ligand complex comprises neodymium(III) ion (Nd^{3+}), ytterbium(III) ion (Yb^{3+}), or erbium(III) ion (Er^{3+}) as the lanthanide ion, and the ligand comprises or is in contact with a sensitizing moiety which absorbs in the 400-1000 nm region, and preferably in the 400-800 nm region, the complex displays long-lived near-IR luminescence without having the disadvantages of the prior art methods.

These lanthanide ion-ligand complexes further comprise an (immuno)-reactant for attachment to an analyte.

5 When the ligand is in contact with the sensitizing moiety, it may be covalently or ionogenically bonded, or the ligand may be in such close vicinity to the sensitizing moiety that energy transfer between the lanthanide ion-ligand complex and the sensitizing moiety is possible.

10 These lanthanide ion-complexes can make use of inexpensive 400-1000 nm lasers or other light sources, emit luminescence in the near-IR spectrum, have long luminescence lifetimes, high sensitivity, and good stability with respect to the irradiated light and towards the solvents used, especially towards aqueous solutions.

15 More specifically, the lanthanide ion-complexes according to this invention have long luminescence lifetimes and do emit in the near-IR spectrum, which leads to "zero-interference" detection (necessary for diagnostic purposes). Further, the lanthanide ion-complexes according to this invention very efficiently quench the excited triplet state of the sensitizer, which is a major
20 source of singlet oxygen leading to photo-oxidative damage, and therefore enhance stability.

In this respect luminescence is light which is emitted by a compound upon excitation by any means, among them irradiation of laser light.

Luminescence lifetime is the time in which the luminescence emission
25 intensity has decayed to $1/e$ of its original value.

Luminescence quenching is the process which leads to radiationless deactivation of the luminescent excited state, for instance, as a result of collisions of the excited molecules with species which accept energy from the excited state and dispose of it non-radiatively.

The ligand comprises a complexing moiety which shields the ion from quenching by solvent molecules, in particular water which is generally present in bioassays and contains the OH moiety with particular quenching ability, and provides strong binding of the ion and an anchor for attachment to the (immuno)reactant. The attachment of the (immuno)reactant to the lanthanide ion-ligand complex can be performed by the conventional methods well-known in the art. The ligand further comprises a sensitizing moiety, which is efficiently excited and able to transfer energy to the lanthanide.

- 10 The sensitizing moiety should be as close to the ion as possible to make the energy transfer process more efficient. Alternatively, the ligand may be a complex forming moiety which is in contact with, but not bonded to the sensitizer.

Preferably, the sensitizer comprises a site which can act as the complexing moiety. The sensitizing moiety may be any sensitizing moiety that absorbs light in the visible or near-IR range of the spectrum, i.e. between about 400 and 1000 nm, and more preferably between about 400 and 800 nm. Preferably, the sensitizing moiety is selected from fluorescein derivatives such as fluorexon, eosin, erythrosin, fluorescein, rose bengal, calcium green, and oregon green; triphenylmethane derivatives such as methylthymol blue, xlenol orange, brilliant blue, methyl green, and malachite green; porphyrin derivatives; rhodamine derivatives such as rhodamine 6G, tetrabromorhodamine, and lissamine; phenothiazine derivatives such as thionin and methylene blue; phenoxazine derivatives such as nile blue; coumarin derivatives; acridin derivatives such as acridin orange; (thio)indigo derivatives; carbocyanine derivatives; squaraine derivatives; and (na)phthalocyanine derivatives.

These compounds and derivatives are well-known to those skilled in the art. Coumarin derivatives, for instance, include 2- and 4-coumarins such as

coumarin 120, 124, 445, 450, 490, 500, 503, and trifluoromethylcoumarin. Other sensitizers which absorb in the visible region can also be employed.

The ligand may be a composition comprising any compound comprising
5 oxygen, nitrogen, phosphorous, or sulfur moieties which have complexing ability towards Nd(III), Yb(III), or Er(III) ions, in particular polyaminocarboxylic acid, pyridinedicarboxylic acid (dipicolinic acid, DPA), or a derivative thereof, and a sensitizer selected from fluorescein derivatives such as fluorexon, eosin, erythrosin, fluorescein, rose bengal, calcium green, and oregon green;
10 triphenylmethane derivatives such as methylthymol blue, xylenol orange, brilliant blue, methyl green, and malachite green; porphyrin derivatives; rhodamine derivatives such as rhodamine 6G, rhodamine B, tetrabromorhodamine, and lissamine; phenothiazine derivatives such as thionin and methylene blue; phenoxazine derivatives such as nile blue; coumarin
15 derivatives; acridin derivatives such as acridin orange; (thio)indigo derivatives; carbocyanine derivatives; squaraine derivatives; and (na)phthalocyanine derivatives.

Suitable polyaminocarboxylic acids are, for instance, ethylenediamine
20 tetraacetic acid (EDTA), diethylenetriamine pentaacetic acid (DPTA), and triethylenetetraamine hexaacetic acid (TTA), all basically comprising the aminocarboxylate groups as complexing moieties. These compounds have excellent solubility and stability in water.

25 The complexes which are suitable for application as near-IR luminescent long-lived diagnostic labels will, preferably, comprise a functional group which allows the attachment of the compound to an (immuno)reactant, e.g., an isothiocyanate, activated ester (such as N-hydroxysuccinimidyl ester), epoxide, or maleimide group for coupling to amino groups, an amino group
30 for coupling to epoxides, a maleimide or halogenoacetamide group for

coupling to thiol groups, a hydrazide group for coupling to aldehydes, and so on.

It has further been found that only neodymium(III) ion (Nd^{3+}), ytterbium(III) ion (Yb^{3+}), and erbium(III) ion (Er^{3+}) exhibit luminescence in the near-IR range of the spectrum ($\lambda_{\text{lum,max}} = 800 - 1600 \text{ nm}$) with relatively long luminescence lifetimes (τ_{lum}). In this respect the erbium(III) ion (Er^{3+}) is less preferred, because although it exhibits relatively long luminescence lifetimes (τ_{lum}), the luminescence is red-shifted to $\lambda_{\text{lum,max}} = 1530 \text{ nm}$ (see Tables I and II), which is unfavorable because water absorbs at this wavelength, and also in view of the expensive detectors which are required for detection at 1530 nm.

Table I

Luminescence of Ln^{3+} -fluorexon complexes in D_2O (as solvent; conc. 10^{-6} M; $\lambda_{\text{exc}} = 500\text{nm}$), unless indicated differently:

Ln^{3+}	$\lambda_{\text{lum,max}}$ (nm)	τ_{lum} (μs)
Present invention:		
neodymium	880,1060,1320	0.3
neodymium (H_2O)	880,1060,1320	0.06
ytterbium	980	6.0
ytterbium (H_2O)	980	1.0
erbium	1530	2.5
erbium (H_2O)	nd ^a	nd
Reference examples:		
praseodymium	nd	nd
samarium	nd	nd
europium	nd	nd
gadolinium	nd	nd
terbium	nd	nd
dysprosium	nd	nd
holmium	nd	nd
thulium	nd	nd

5 ^a nd = not detectable

Table II

Luminescence of Ln^{3+} -DTPA-fluorescein complexes and Ln^{3+} -DTPA-eosin complexes in H_2O and D_2O (conc. 10^{-6} M; $\lambda_{\text{exc}} = 500\text{nm}$):

Ln^{3+}	τ_{lum} (μs) in D_2O	τ_{lum} (μs) in H_2O
DTPA-fluorescein:		
neodymium	0.5	0.16
ytterbium	1.0	0.61
erbium	1.0	n.d.
DTPA-eosin:		
neodymium	0.5	0.15
ytterbium	1.0	0.6
erbium	1.0	n.d.

5 n.d. = not detectable

The lanthanides other than neodymium, ytterbium, and erbium do not give luminescence above the detection limit for excitation at 500 nm.

- 10 The advantages of the present invention are evident. The near-IR luminescent complexes enable the design of low-cost detection devices. For excitation visible light can be used which can be obtained from inexpensive light sources such as solid-state lasers, light-emitting diodes, or flash lamps. For emission from ytterbium and neodymium silicon based detectors can be
- 15 used, and expensive quartz optics are not required.

The near-IR luminescent complexes experience less interference from background signals originating from the sample solution and/or the detection optics, since visible excitation results in less scatter and less background luminescence. Moreover, the luminescence lifetime of the near-IR

20 luminescent complexes is about two orders of magnitude shorter than that of the prior art Eu^{3+} and Tb^{3+} complexes. On the other hand, the luminescence

lifetime of the near-IR luminescent ions is long enough to apply time-gated detection of their emission in order to further reduce the interference from background signals. The shorter lifetime of the near-IR luminescence is advantageous since the flux of luminescence photons is higher, and the
5 number of background photons can be further decreased via the application of a narrower detection gate.

The reduced absorption of the visible radiation used for excitation makes it possible to apply the labels in opaque or strongly scattering matrices, for instance, in direct *in situ* measurements in body fluids and tissues.

10 Finally, the photochemical stability of the labels towards photo-oxidation is improved, since the triplet state of the sensitizer is efficiently depleted as a result of the energy transfer to the rare-earth ion.

The invention provides a method for detecting an analyte in a test sample,
15 such as a body fluid or tissue of human, animal, bacterial, or vegetable origin. The method is based on the reaction between the analyte and a specific binding partner for the analyte, and can be an immunoassay, an amplification assay, or hybridisation assay, such as NASBA and PCR. The reaction product formed between the analyte and its specific binding partner
20 is detected with a lanthanide ion-ligand complex according to the present invention, which is coupled to an (immuno)reactant. This (immuno)reactant is a compound capable of binding, directly or indirectly, the analyte or the specific binding partner for the analyte. The method can be performed according to different test formats, such as competitive or sandwich types of
25 assays, which are well-known in the art. In the sandwich type of assay the specific binding partner can be immobilized on a solid phase. Various types of solid phases have been described, preferably polymer based core-shell latex particles or carrier materials (preferably porous carrier materials) are used. Examples are glass, membranes (e.g., nitrocellulose), and polymeric
30 or ceramic (e.g., porous metaloxide) thin films.

According to a further feature of the invention, a kit is provided for the qualitative or quantitative determination of an analyte in a test sample, said kit comprising:

- a specific binding partner for the analyte,
- 5 - a lanthanide ion-ligand complex provided with a labeled (immuno)reactant, enabling the specific binding partner for the analyte to be coupled to a solid phase.

It is also possible to attach both the specific binding partner and the (immuno)reactant labeled with the lanthanide ion-ligand complex to a solid
10 phase such as a porous carrier material, in which process the specific binding partner is immobilized on said carrier and the labeled (immuno)-reactant is coupled to said carrier in such a way that it is freely mobile in said carrier upon contact with test liquid or wash fluid. Such a type of test is comparable with so-called dipstick tests, which are well-known in the art.

15 Measurement of the lanthanide ion-ligand complexes can be performed by excitation in the visible light range with inexpensive light sources such as solid-state lasers, light emitting diodes, or flash lamps, and detection of the emission by, for example, silicon based detectors. Such light sources and detectors can be used in combination with the device described above.

20 It is therefore another object of the present invention to provide an apparatus comprising said kit in combination with a light source in the 400-1000nm range, for instance a light emitting diode, and a detector which is suitable for detecting luminescence in the 800-1600 nm range, preferably the 800-1100 nm range, for instance a silicon or germanium based detector.

25 In accordance with the present invention, a wide variety of analytes can be measured, including antigens, antibodies, (glyco)proteins, peptides, oligo-nucleotides, nucleic acids, enzymes, haptens, and polysaccharides.

Specific binding partners for the analyte can be selected from antibodies, antigens, lectins, (oligo)nucleotides, receptors, and substrates.

30 Examples of components which specifically interact with each other are lectins and sugars, enzymes and substrates, biotin and avidin, DNA and

cDNA, RNA and cRNA, DNA and RNA, PNA and RNA, PNA and PNA, PNA and DNA, ligands and receptors, RNA being m-RNA or r-RNA.

The (immuno)reactant is a reactant which is capable of specifically binding to the analyte or specific binding partner for the analyte. The (immuno)reactant
5 can be selected from one of the analytes or specific binding partners as specified above. Specific examples are an oligonucleotide, an antibody, an anti-antibody, and protein A.

The invention is further illustrated in the examples.

*Examples of direct interaction type complexes: sensitizers with complexing
10 ability towards rare-earth ions.*

Example 1

Fluorexon was commercially obtained and used without further purification. The lanthanide ions were added from stock solutions of $\text{YbCl}_3 \cdot 6\text{H}_2\text{O}$, $\text{NdCl}_3 \cdot 6\text{H}_2\text{O}$, and $\text{ErCl}_3 \cdot 6\text{H}_2\text{O}$ in D_2O or H_2O . Fluorexon, a well-known
15 fluorescence indicator for Ca^{2+} ions, was used to sensitize the near-IR (NIR) emission of trivalent ytterbium, neodymium, and erbium ions. Its absorption spectrum was similar to that of fluorescein, with an absorption maximum at 490 nm.

Solutions were prepared consisting of 5×10^{-6} M of the fluorexon and an
20 equimolar amount of lanthanide ions (Yb^{3+} , Nd^{3+} , or Er^{3+}) in D_2O at pD 7. The pD was carefully controlled using an ISFET-based pH meter and concentrated solutions of DCl and NaOD.

The NIR luminescence excitation spectra of the respective Nd^{3+} and Er^{3+} complexes are identical to the spectrum of the fluorexon/ Yb^{3+} complex, and
25 all match the corresponding absorption spectra, with an excitation maximum at 490 nm. These results indicate that energy transfer from the fluorexon to the lanthanide ion is the dominant route to the observed rare-earth ion NIR luminescence and that this process is several orders of magnitude more

efficient than direct excitation of the lanthanide. In the used concentration range no luminescence was observed when an absorption band of the rare-earth ion was excited.

5 Example 2

Methylthymol blue was commercially obtained and used without further purification. The lanthanide ions were added from stock solutions of $\text{YbCl}_3 \cdot 6\text{H}_2\text{O}$, $\text{NdCl}_3 \cdot 6\text{H}_2\text{O}$ and $\text{ErCl}_3 \cdot 6\text{H}_2\text{O}$ in D_2O and H_2O . Methylthymol blue (MTB) was demonstrated to be a luminescence sensitizing agent for ytterbium(III), which emits light in a band around 1000 nm.

Solutions of Yb^{3+} or Er^{3+} 1×10^{-5} M and 1×10^{-5} M MTB in D_2O (pD 5) and H_2O (pH 5) were prepared. When ytterbium or erbium ions were added to the solution of MTB, the color changed from yellow to blue, which indicates the formation of a complex between MTB and the ion. The spectra in H_2O are similar, but the luminescence is less intense due to more efficient quenching of the Yb^{3+} excited state by H_2O .

MTB does not sensitize Nd(III). This was demonstrated in an experiment where both fluorexon (see Example 1) and MTB were brought into contact with Nd^{3+} ions. From the absorption spectrum it was clear that both complexed MTB and fluorexon were present, but in the luminescence excitation spectrum (emission at 1060 nm, the principal Nd^{3+} emission line) only fluorexon sensitization was observed.

Example 3

Synthesis of 2',7'-dichloro-4',5'-fluorexon-4-isothiocyanate

- a) 4-Nitrophthalic acid (100.1 g, 0.47 mole) and 4-chlororesorcinol (135.2 g, 0.94 mole) were heated to 240°C for 5 h, and the water formed during the reaction was removed by distillation. After cooling to room temperature, the red glass-like solid was ground to a fine powder, which was suspended in 1 M HCl (2 l) and refluxed for 1 h. After cooling to room temperature, the solid was filtered off, dried in a vacuum oven, and refluxed with acetic anhydride (1 l) for 2 h. After cooling to room temperature, the excess acetic acid and the excess acetic anhydride were removed under reduced pressure, and the residue was purified by column chromatography (silica gel, eluents dichloromethane). The product was further purified by crystallization from acetic acid (4 times, 1g/10 ml). Yield 37.0 g (70 mmole, 15%) of 2',7'-dichlorofluorescein diacetate.
- b) 2',7'-Dichloro-4-nitrofluorescein diacetate (10.7 g, 20 mmole) and para-formaldehyde (53.3 g) were heated to 110°C in 105 ml of hydrogen bromide in acetic acid (33%). After 2 h stirring, the reaction mixture was cooled to room temperature, and acetic anhydride (150 ml) was added dropwise. The reaction mixture was then refluxed for 1 h, cooled, and the excess solvents were removed in vacuo. The yellow solid was dissolved in 75 ml of dichloromethane and precipitated in hexane (1200 ml). After filtration, the solids were dried under reduced pressure. Yield: 4',5'-(dibromomethyl)-2',7'-dichloro-4-nitrofluorescein diacetate (11.6 g, 16 mmole, 81%).
- c) 4',5'-(Dibromomethyl)-2',7'-dichloro-4-nitrofluorescein diacetate (16.0 g, 22 mmole) and iminodiacetic acid dimethyl ester (50.5 g) were dissolved in 225 ml of dichloromethane and stirred at room temperature for 90 h. The precipitate was filtered off, and the filtrate was precipitated in diethyl ether (750 ml). The solids were filtered off, dissolved in dichloromethane (75 ml), and precipitated in methanol (750 ml). The white solid was filtered off and

dried under reduced pressure. 2',7'-Dichloro-4-nitro-4',5'-fluorexon diacetate tetramethyl ester was obtained as a white solid (12.0 g, 15 mmole, 69%).

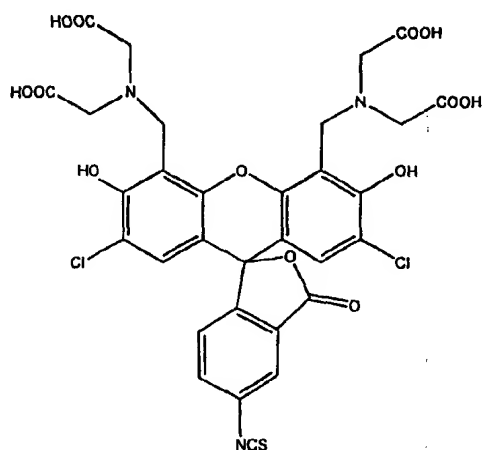
d) 2',7'-Dichloro-4-nitro-4',5'-fluorexon diacetate tetramethyl ester (3.6 g, 4.5 mmole) was suspended in 250 ml of methanol and 10 ml of 50% sodium hydroxide solution, and the reaction mixture was stirred for 16 h at room temperature. Water was added until a clear red solution was obtained. This solution was acidified with 1M hydrochloric acid until a red precipitate was formed, which was filtered off. The 2',7'-dichloro-4-nitro-4',5'-fluorexon (3.3 g, 4.5 mmole, 99%) was obtained after drying in vacuo.

e) 2',7'-Dichloro-4-nitro-4',5'-fluorexon (1.0 g) was dissolved in 0.6 M NaOH (12 ml) and heated to reflux. Sodium sulfide:sodium hydrosulfide (0.32 M: 0.64 M, respectively) solution (10 ml) was added, and the reaction was refluxed for another 15 min. After cooling to room temperature, acetic acid was added until gas formation was finished. The reaction mixture was acidified with 30 ml of 1M hydrochloric acid. The solids were filtered off, and the filtrate was concentrated in vacuo. The residue was dissolved in water (30 ml) and concentrated again to remove traces of acid. The residue was suspended in acetone (30 ml) and filtered. The solids were collected and dried under reduced pressure. The yield of crude 2',7'-dichloro-4-amino-4',5'-fluorexon was 2.12 g (contains sodium chloride). The product was further purified by preparative HPLC (eluents: water:acetonitrile:formic acid 77.5:22.5:0.1 over a Partisil CCS C8 column). The thus purified product was dissolved in water (pH 8.4). The absorption spectrum shows a maximum at 502 nm ($\epsilon_{502} = 8.3 \cdot 10^4$ l/mole.cm).

f) 2',7'-Dichloro-4-amino-4',5'-fluorexon (50.1 mg) was dissolved in 8.0 ml of NaOH (1.40 mg NaOH/ ml) solution. This solution was further diluted with 8 ml of a water:acetone (1:3) mixture. The resulting clear red solution was added dropwise under vigorous stirring to a mixture of CSCl_2 (2.0 ml) and acetone (2.0 ml). After stirring for 30 min, all solvents were removed in vacuo. The yield of crude 2',7'-dichloro-4',5'-fluorexon-4-isothiocyanate was 95.9 mg (contains sodium chloride and water). Purity (HPLC): 79%.

Absorption maximum 504 nm (D_2O ; pH 8.4; ϵ_{504} (corrected for impurities) 5.7×10^4 l/mole.cm). Chelates of the lanthanide ions of Nd(III), Yb(III), and Er(III) were prepared by dissolving 2',7'-dichloro-4',5'-fluorexon-4-isothiocyanate and an equimolar amount of the lanthanide chloride in dry dimethylsulfoxide.

- 5 The NIR luminescence spectra obtained showed the sensitized excitation of the lanthanide ions with an excitation maximum of 508 nm. The luminescence emission maxima were 880 nm, 1060 nm, and 1320 nm for Nd(III) ion, 980 nm for Yb(III) ion, and 1530 nm for Er(III) ion.



10

2',7'-dichloro-4',5'-fluorexon-4-isothiocyanate

Example 4

- 15 The 2',7'-dichloro-4',5'-fluorexon-4-isothiocyanate of Example 3 was dissolved in dry dimethylsulfoxide and an equimolar amount of $YbCl_3 \cdot 6H_2O$ was added. By measurement of the near-IR luminescence of the Yb(III) ion, excited at 518 nm in the main absorption band of the dichlorofluorexon sensitizer unit, it was established that a 1:1 complex of chelate and Yb
- 20 (FXTc-Yb) had been formed.

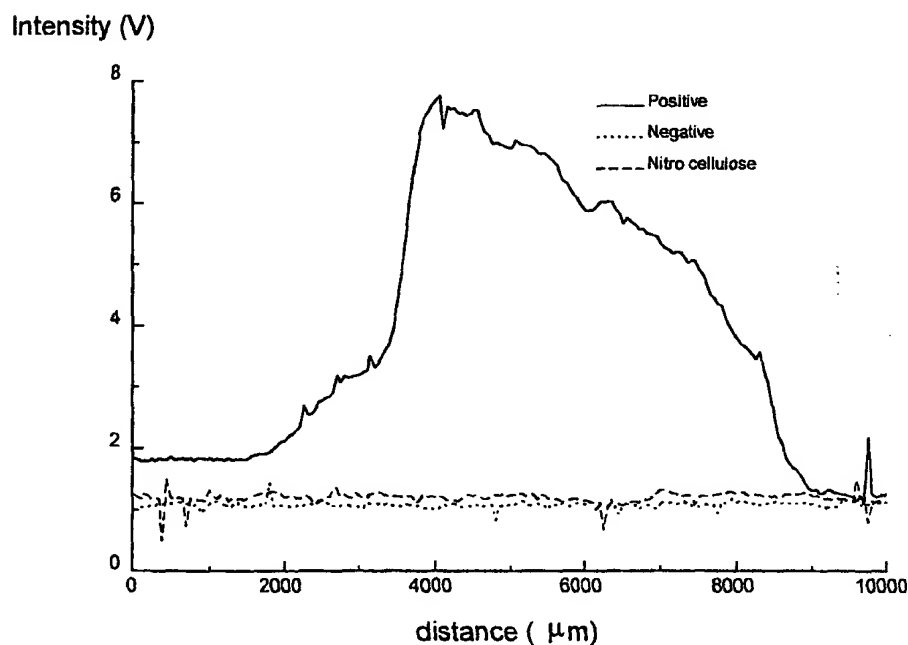
To 3.7 ml of a-hCG 293 PA (IG content 3.3 mg/ml) was added 0.37 ml of 1M carbonate buffer (prepared by adding a solution of 1.06 g of sodium carbonate in 10 ml of NEN class 1 water to a solution of 0.84 g of sodium

hydrogencarbonate in 10 ml of NEN class 1 water until a pH of 9.0 was reached). The solution was distributed over 3 vials, each containing 3.9 mg ($2.4 \cdot 10^{-8}$ mole) of a-hCG. To the three vials were added 97.5 μ l, 195 μ l, and 390 μ l of the $2.5 \cdot 10^{-3}$ M solution of FXTC-Yb in dimethylsulfoxide; i.e., a 10-fold, 20-fold, and 40-fold excess of label. The mixtures which were obtained were incubated in the dark overnight at a temperature of 4°C. Subsequently, the contents of the vials were put on Pharmacia PD-10 columns, which had been conditioned with 25 ml of DOE-buffer (consisting of 3.029 g of Tris, 1.875 g of sucrose, 3.75 g of potassium chloride, 1.25 g of dextran 15, and 0.25 g of casein in approx. 200 ml of water NEN class 1, brought to pH 8.8 with 1 M HCl, and finally brought to a final volume of 250 ml with water NEN class 1). The columns were eluted with 2.5 ml DOE-buffer. The eluted, purified, and labelled a-hCG in DOE-buffer was collected and transferred to a series of vials, each containing 250 μ l of solution, which were conserved at -20°C.

The loading of the conjugate of a-hCG with the FXTC-Yb chelate was determined via an absorption measurement. For the three series of vials a loading varying from 5 to 15 FXTC-Yb labels per antibody was measured, depending on the amount of FXTC-Yb applied.

A nitrocellulose membrane was spotted with 0.5 μ l of a-hCG 147B and dried overnight. Subsequently, a mixture of 5000 IU (0.75 mg; $3.8 \cdot 10^{-13}$ mole) hCG and an excess of a-hCG 293 PA ($2.0 \cdot 10^{-12}$ mole), loaded with $3.0 \cdot 10^{-11}$ mole of FXTC-Yb chelate, was incubated for 15 min. Part of the mixture (20 μ l) was applied on the membrane and eluted with 100 μ l of DOE-buffer, so that the labeled hCG could interact with the a-hCG spot on the membrane. The result of the sandwich immunoassay was established by scanning the membrane through the focal point of a 488 nm argon-ion laser, which illuminated a small area of the membrane through a mechanical chopper (385 Hz), a <510 nm reflective dichroic beam splitter positioned at 45° with respect to the laser beam in epifluorescence mode, and a 20x0.40 objective.

The emitted light was focussed onto a liquid nitrogen cooled germanium detector (NorthCoast EO-817L, bias voltage 250V) through the same objective, the 510 nm long-pass dichroic, and a 830 nm long pass cut-off filter. The signal was amplified with a lock-in amplifier (Stanford Instruments) and fed to a PC. The scan showed a low background in the order of 1 V for the nitrocellulose and the negative (no hCG present) sample, and a clear signal, significantly enhanced to 8 V, for the positive sample with hCG (see Figure I).



10

Figure I: Line scan across spot on nitrocellulose membrane

Example 5

The dichlorofluorexonisothiocyanate of Example 3 was dissolved in dry dimethylsulfoxide, and an equimolar amount of $\text{YbCl}_3 \cdot 6\text{H}_2\text{O}$ was added. By measurement of the near-IR luminescence of the Yb(III) ion, excited at 518 nm in the main absorption band of the dichlorofluorexon sensitizer unit, it was established that a chelate (FXTC-Yb) had been formed.

To 50 μl of a solution of 1.24 mM amino-functionalized HIVQa oligonucleotide, consisting of 24 nucleotides (60 nmole), 0.5 ml of 0.1M carbonate buffer (pH 9.0) were added. To this solution 110 μl of the $2.5 \cdot 10^{-3}$ M solution of FXTC-Yb in dimethylsulfoxide were added, which is a 4-fold excess of label. The mixtures which were obtained were incubated in the dark at room temperature for 40 h, and brought to pH 5 with an acetate buffer. Subsequently, ethanol was added and the solution was cooled to -70°C for 0.5 h, after which a pink precipitate was obtained, which was isolated after centrifugation and removal of the colored supernatant. With this product the precipitation procedure was repeated. Again a pink precipitate was obtained after precipitation, but this time the supernatant was clear. The purified and labelled oligonucleotide was conserved at -20°C in acetate buffer.

The efficiency of labelling of the oligonucleotide with the FXTC-Yb chelate was determined via an absorption measurement. The absorption of the solution at 520 nm which is the absorption maximum of the FXTC-Yb label, was 0.100, and the absorption at 280 nm was 0.440. For free FXTC-Yb: $\epsilon_{280} = 6984$ l/mole.cm and $\epsilon_{518} = 56964$ l/mole.cm. For free oligonucleotide: $\epsilon_{280} = 280,000$ l/mole.cm. The labelling efficiency of oligonucleotide with FXTC-Yb was calculated to be about 100%.

A Whatman Anotec porous aluminum oxide membrane (with 200 nm diameter capillary pores) was purified ultrasonically for 0.5 h in MilliQ ultrapure water. Subsequently, the membrane was thoroughly rinsed with MilliQ water, after which the membrane was activated in a solution of 0.4 M

nitric acid for 2 h, and thoroughly rinsed with MilliQ water. To ensure effective cleaning of the pores the membrane was put onto a glass filter, which was connected to a water jet filter pump. The rinsed membrane was dried for 1 h at 60°C under vacuum. A solution of 100 µl of 3-glycidyloxypropyltrimethoxysilane in 7.5 ml of dried toluene was prepared and brought in contact with the
5 activated membrane. The membrane covered with the solution was incubated overnight at 60°C. Subsequently, the excess of solvent was removed, and the membrane was washed first with dried toluene, and subsequently with acetone. The with epoxy-groups modified Anotec
10 membrane was dried at 50°C under vacuum.

This membrane was spotted with a concentration series of HIVQa-c oligonucleotides with amino end groups (the nucleotide sequence of which is complementary to that of the HIVQa oligonucleotides labelled with FXTC-Yb). The oligonucleotides were incubated for 1 h. The unbound oligo-
15 nucleotides were removed by washing with 1 ml of wash fluid. Subsequently, the membrane was dried for 30 min at 37°C.

This membrane was brought into contact with 75 µl of the solution with HIVQa oligonucleotide labelled with FXTC-Yb. The incubation time was 2 h at room temperature. Following the incubation, the unbound HIVQa-FXTC-
20 Yb oligonucleotide was removed by washing with 10 ml of washing fluid. The result of the hybridisation assay was established by scanning the membrane through the focal point of a 488 nm argon-ion laser, which illuminated a small area of the membrane through a mechanical chopper (385 Hz), a <510 nm reflective dichroic beam splitter, positioned under 45° with respect to the
25 laser beam in epifluorescence mode, and a 20x0.40 objective. The emitted light was focussed onto a liquid nitrogen cooled germanium detector (NorthCoast EO-817L, bias voltage 250V), through the same objective, the 510 nm long-pass dichroic, and a 830 nm long pass cut-off filter. The signal was amplified with a lock-in amplifier (Stanford Instruments) and fed to a PC.

Examples of indirect interaction type complexes: sensitizers attached to compounds with complexing ability towards rare-earth ions.

Polyaminocarboxylic acids (such as ethylenediamine tetraacetic acid, EDTA, 5 diethylenetriamine pentaacetic acid, DTPA, and triethylenetetraamine hexaacetic acid, TTHA) form stable complexes with lanthanide ions. As examples, sensitizer-modified derivatives of DTPA have been obtained by reaction of its commercially available dianhydride (DTPAA) with an amine. Dye derivatives 10 have been used as amine. The products thus obtained form stable complexes with lanthanides (Yb^{3+} , Nd^{3+} , Er^{3+}), which give intense NIR luminescence upon irradiation with visible light, even in aqueous solution.

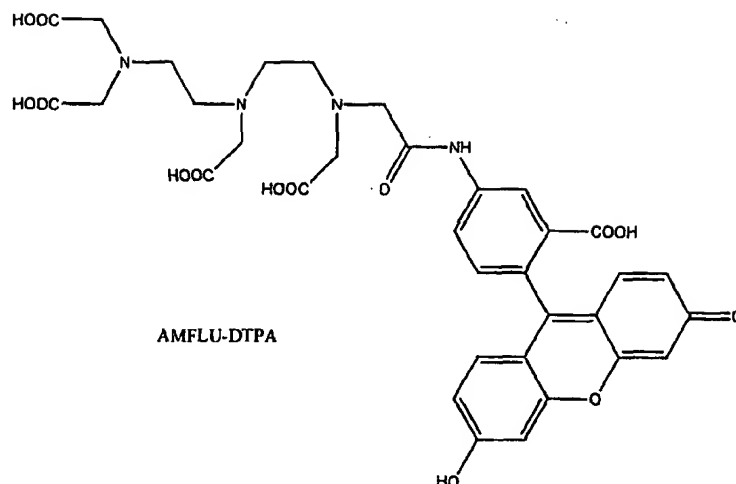
Example 6

15 DTPAA and 5-aminofluorescein were commercially obtained and used without further purification. The lanthanide ions were added from stock solutions of $\text{YbCl}_3 \cdot 6 \text{H}_2\text{O}$, $\text{NdCl}_3 \cdot 6 \text{H}_2\text{O}$ and $\text{ErCl}_3 \cdot 6 \text{H}_2\text{O}$ in D_2O and H_2O .

A solution of 15 mg (1.5×0.56 mmole) of water in 0.5 ml of DMSO was added dropwise to a stirred suspension of 200 mg (1×0.56 mmole) of 20 DTPAA in 2 ml of DMSO. After 1h, 5-aminofluorescein (100 mg, 0.5×0.56 mmole) was added. The reaction mixture was allowed to stand overnight at ambient temperature.

The mother liquor was poured into 30 ml of a triethylammoniumacetate (TEAAc) buffer (0.05 M, pH 6.5), and from this solution the AMFLU-DTPA 25 was isolated by means of preparative HPLC over a C_{18} -column. A buffer (TEAAc, 0.05 M, pH6.5)/acetonitrile (MeCN) gradient was applied: 0-5 min 10% MeCN, 5-30 min 10-70% MeCN, 30-32 min 70-100% MeCN, 32-37 min 100% MeCN, 37-40 min 100-0%. The flow rate was 8 ml/min. For detection use was made of either a diode array-detector or absorbance at a fixed 30 wavelength near the absorption maximum of fluorescein.

21



The fraction at approx. 20 minutes having the typical fluorescein absorption spectrum was collected and concentrated by vacuum evaporation of the eluent. The product precipitated after adding 0.3 M HCl. The yellow powder, AMFLU-DTPA, was collected by centrifugation and washed with dilute acid and acetonitrile.

All spectroscopic measurements were carried out in buffered D₂O (0.01M Tris/DCl, pD 8). Complex concentrations were in the range $2 - 5 \times 10^{-6}$ M.

A titration experiment in which the 1060 nm photoluminescence intensity was measured as a function of the Nd³⁺-to-ligand ratio proved the 1:1 complexation of lanthanide ions with this ligand. The NIR luminescence excitation spectrum (emission at 1060 nm) of the 1:1 AMFLU-DTPA/Nd³⁺ complex perfectly matched the absorption spectrum of the ligand, indicating efficient sensitization of the lanthanide emission by the fluorescein moiety.

Also the Yb³⁺ and Er³⁺ complexes were prepared by simply mixing stock solutions of the lanthanide ion and AMFLU-DTPA. The NIR luminescence spectra were recorded with an excitation wavelength of 490 nm, the absorption maximum of fluorescein. They all showed the sensitized lanthanide luminescence.

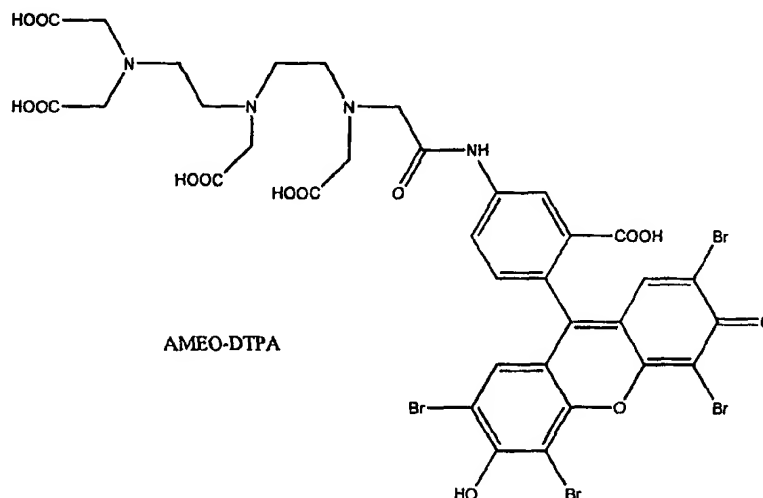
Spectra obtained for the complexes clearly showed the sensitizing properties of fluorescein: the emission of trivalent ytterbium, neodymium, and erbium at

their typical emission wavelengths could be observed when excited at 490 nm, the absorption maximum of fluorescein. In addition, the luminescence excitation spectrum of the Nd(III) emission (at 1060 nm) and the ytterbium emission (at 980 nm) have been recorded and were an excellent match of the absorption (and excitation) spectrum of fluorescein.

Example 7

DTPAA was commercially obtained and used without further purification. 5-aminoeosin was commercially purchased. The lanthanide ions were added from stock solutions of $\text{YbCl}_3 \cdot 6 \text{H}_2\text{O}$, $\text{NdCl}_3 \cdot 6 \text{H}_2\text{O}$ and $\text{ErCl}_3 \cdot 6 \text{H}_2\text{O}$ in D_2O and H_2O .

The procedure for the preparation of AMFLU-DTPA was repeated using 5-aminoeosin instead of 5-aminofluorescein and yielded AMEO-DTPA, which has its absorption maximum at 515 nm.



15

The 1:1 complexation was confirmed in an experiment similar to that used in Example 1. The luminescence excitation and emission spectra of AMEO-DTPA/ Ln^{3+} complexes were recorded under the same conditions as the corresponding AMFLU-DTPA complexes and showed similar photophysical characteristics. For the Nd^{3+} and Yb^{3+} complexes, luminescence was also observed in H_2O (Tris/HCl, pH 8).

20

General: characterization methods

Spectroscopic measurements

- Steady state luminescence measurements were performed on a PTI Alphascan spectrofluorimeter, using a 75-W quartz-tungsten-halogen lamp
- 5 followed by a SPEX 1680 double monochromator for excitation and a PTI 0.25-m single monochromator for separation of the emitted light, detected under an angle of 90°. The emitted light was converted into an electric signal with a Northcoast 817L liquid nitrogen cooled Germanium detector. For detection a lock-in amplifier (SRS530) was applied; the excitation light was
- 10 modulated at 70 Hz with an optical chopper. For time-resolved luminescence measurements an Edinburgh Analytical Instruments LP900 system was used, which consisted of a pulsed Xe-lamp followed by a 0.25 m monochromator for excitation and another 0.25 m monochromator positioned at an angle of 90° with respect to the first for separation of the emitted light.
- 15 The photons were converted into electric signals by means of a Northcoast 817P liquid nitrogen cooled germanium detector (lifetimes >250 ns) or, alternatively, via a Hamamatsu R2658 thermoelectrically cooled photomultiplier tube (lifetimes < 250 ns), and fed to a Tektronix fast digital oscilloscope.

Claims:

1. A method for detection of an analyte in a test sample by a specific binding reaction among the analyte, a specific binding partner for the analyte, and an (immuno)reactant provided with a label, characterized in that the label is a lanthanide ion-ligand complex wherein the lanthanide ion is neodymium(III) ion (Nd^{3+}), ytterbium(III) ion (Yb^{3+}), or erbium(III) ion (Er^{3+}) and the ligand comprises or is in contact with a sensitizing moiety which absorbs in the 400-1000 nm region, and preferably in the 400-800 nm region.
2. The method according to claim 1 wherein the lanthanide ion is neodymium(III) ion (Nd^{3+}) or ytterbium(III) ion (Yb^{3+}).
3. The method according to claim 1 or 2 wherein the sensitizing moiety is selected from fluorescein derivatives; triphenylmethane derivatives; porphyrin derivatives; rhodamine derivatives; phenothiazine derivatives; phenoxazine derivatives; coumarin derivatives; acridin derivatives; (thio)-indigo derivatives; carbocyanine derivatives; squaraine derivatives; and (na)phthalocyanine derivatives.
4. The method according to claim 1 wherein the ligand is a composition comprising a compound comprising oxygen, nitrogen, phosphorous, or sulfur moieties which have complexing ability towards Nd(III) , Yb(III) , or Er(III) ions, in particular polyaminocarboxylic acid, pyridinedicarboxylic acid, or a derivative thereof, and a sensitizing moiety selected from fluorescein derivatives; triphenylmethane derivatives; porphyrin derivatives; rhodamine derivatives; phenothiazine derivatives; phenoxazine derivatives; coumarin derivatives; acridin derivatives; (thio)indigo derivatives; carbocyanine derivatives; squaraine derivatives; and (na)phthalocyanine derivatives.

5. A kit for detection of an analyte in a test sample comprising:
- a specific binding partner for the analyte;
 - a (immuno)reactant provided with a label wherein the label is a lanthanide ion-ligand complex and the lanthanide ion is neodymium(III) ion (Nd^{3+}), ytterbium(III) ion (Yb^{3+}), or erbium(III) ion (Er^{3+}), and the ligand comprises or is in contact with a sensitizing moiety which absorbs in the 400-1000 nm region, and preferably in the 400-800 nm region, and wherein the specific binding partner and the labeled (immuno)reactant are, optionally, attached to a carrier.
6. An apparatus for detection of an analyte in a test sample comprising:
- the kit of claim 5;
 - a light source in the 400-1000 nm range;
 - a detector which is suitable for detecting luminescence in the 800-1600 nm, preferably 800-1100 nm range.